



NEWS RELEASE

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Julie Bauerle Promoted to Assistant Vice President, Compliance Counsel

(Burlington, Kentucky, March 14, 2024) – Heritage Bank announces Julie Bauerle, J.D.’s promotion to Assistant Vice President, Compliance Counsel.

Bauerle joined Heritage Bank in 2017 as Deposit Compliance Officer. Since then, she has played a pivotal role in ensuring bank operations align with legal and regulatory requirements as well as with the bank’s high ethical standards.

“Her understanding of the regulatory landscape, experience in the banking industry and ability to develop new areas of competence within compliance has made Julie an asset,” said David Wallace, Heritage Bank Chairman and CEO.

Bauerle holds a bachelor’s degree in political science and history from Thomas More University. She earned a law degree from Northern Kentucky University’s Chase College of Law. Julie is a member of the bar in Kentucky.

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About Heritage Bank

Heritage Bank was founded in 1990 by a group of local businesspeople alarmed about the shrinking access to community banks able and eager to respond to regional consumer and business banking needs. Today, Heritage Bank is one of the 10 largest banks in greater Cincinnati and has expanded commercial loan operations into the Miami Valley. In an age of ongoing consolidation, Heritage Bank is resolute about remaining an independent bank, committed to the communities where we operate and to the people who call those communities home. Heritage Bank, Member FDIC.